

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้อยู่ในแคนลบ โดยเป็นการปรับตัวลงตามตลาดหุ้น สหรัฐฯ ที่มีแรงกดดันจากการขาดสภาพคล่องของธนาคาร 2 แห่งในสหรัฐฯ แต่ อย่างไรก็ตามการที่ตัวเลขผู้ขอรับสวัสดิการว่างงานครั้งแรกรายสัปดาห์ ปรับขึ้นสู่ ระดับ 210,000 ตำแหน่ง สูงสุดในรอบ 10 สัปดาห์ และสูงกว่าที่ตลาดคาดที่ระดับ 195,000 ตำแหน่ง สะท้อนภาพการจ้างงานในสหรัฐฯ เริ่มแผ่วลง ถือเป็นสัญญาณ หนึ่งที่เฟดติดตามเพื่อประเมินความร้อนแรงของตลาดแรงงานในสหรัฐฯ โดยเฉพาะ ภาคบริการที่ฟื้นตัวดี ในส่วนของภาคการผลิตสหรัฐฯ เราได้เริ่มเห็นสัญญาณขะลอ ตัวลงบ้างแล้ว ค่ำคืนนี้เราคาดว่าตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ น่าจะ ออกมาสูงกว่าคาด จากที่ตลาดคาดว่าเพิ่มขึ้น 210,000 ตำแหน่ง และติดตาม ค่าจ้างแรงงานเฉลี่ยรายชั่วโมง ถ้าออกมาไม่ขยายตัวเกินกว่า 0.3% MoM น่าจะมี สัญญาณผ่อนคลายลงบ้างในเรื่องดอกเบี้ย แล้วไปลุ้น CPI และ PPI ในสัปดาห์หน้า ว่าจะปรับลดลงต่ำกว่าคาดหรือไม่

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงซื้อหุ้นเป็นรายหลักทรัพย์ เช่น ADVANC, INTUCH เราแนะนำซื้อโรงไฟฟ้าที่ได้ประโยชน์จากการซื้อไฟฟ้า พลังงานสะอาดเพิ่มอีก 3668.5 เมกะวัตต์ หลังจากที่เปิดรอบแรกไปแล้วจำนวน 5,203 เมกะวัตต์ เป็นบวกต่อหุ้น GULF, GPSC, BGRIM, GUNKUL, ETC, BWG การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,600-1597 จุด แนะนำ ชื้อเพื่อหวังผลดีดกลับแถว ๆ 1,620 จุด หุ้นแนะนำชื้อ GULF, GLOBAL





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 950 จุด น่าจะมีลุ้นดีดกลับแถว ๆ 958 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 950-958 จุด รับรู้กำไร



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